

**Beachplace Association, Inc.**  
**2023 Election - Candidate Information Sheet**

Richard Berner Bldg. & Unit No: 10-104

**Personal Background:**

Bonnie and I became owners in 2016. While it is not our permanent residence, we will be spending most of our winters at Beachplace, especially now that we have downsized to a smaller house in the NY suburbs. We have two grown children and five grandchildren.

I worked in business for 30 years and government for 15 years. I teach finance and risk management at the Stern School of Business at NYU, and I serve on several nonprofit boards and advisory committees.

**Goals and Objectives for 2023/2024 Board of Directors:**

- Continue the work needed to revitalize Beachplace's infrastructure in order to comply with new statutes and with needs for maintenance and repair, to provide for their financing, and to communicate about all of those to owners.
- Continue to promote transparent, honest and clear communication with owners, especially including listening to their concerns.
- Build on the governance the Board has agreed upon for effective and efficient stewardship of Beachplace, including financial management for operating and reserve budgets and investments.
- Build on policies to ensure that Beachplace employees and Beachplace management are accountable to the Board of Directors and serve the needs of and are responsive to the owners and the facility.
- Build on the culture of teamwork, transparency and accountability among Board members and with members of the Reserve and other Committees that instills credibility and confidence among owners.

**Comments about Board Candidacy:**

- I have experience in working with others to achieve common goals and in managing organizations for performance and effectiveness. I am highly collaborative and enjoy working with others to find agreement and work out differences. I am patient, not easily frustrated, and am committed to our collective success.
- I have the organizational and technical skills to serve on the Board and help make it responsive and effective.

**Prior Condominium Experience:**

- I have served on the Board for two years, most recently as Vice President.
- I have served on the Beachplace Reserve Committee from 2018-present, most recently as Chair.
- I authored the Beachplace Investment Policy that was approved by the Board in 2019.